

ANNUAL CATALOG

MEXICO'S ENERGY SECTOR Commercial and Policy Outlook Reports

2000

- SUN, JAN 2** **Hacia una contabilización de los recursos petroleros mexicanos por cuenca geológica**
- File **01022000** This article by George Baker was published in the journal *Economía Informa*, published by the Economics Department of the National University (UNAM) in the February 2000 issue (No. 284), pp. 51-53. Whereas Pemex published only sanitized data by administrative region, this article, using Pemex reserve data for Jan. 1, 1999, provides a sorting, by geological basin, of Pemex's 1, 2 and 3P reserves, noting also cumulative production, depletion from the original volume and proved reserves recovery ratio. **1**
- Pages 2
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- TUE, JAN 18** **Political messages in the removal of Lajous from Pemex?**
- File **391** Discussion of the political messages behind the resignation of Adrian Lajous from Pemex. The attached report attempts to apply a general rule of Mexican politics that changes in key personnel contain political messages to the topic of the resignation of Adrián Lajous from Pemex on December 14, 1999. **2**
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- WED, JAN 19** **Criticism of management performance of Adrián Lajous at Pemex.**
- File **392** Discussion of Lajous resignation and management of Pemex and its main projects. The resignation of Adrián Lajous as CEO of Pemex on December 14, 1999 deserves analysis, not only in terms of its origins, political messages and implications for the July 6, 2000 presidential elections [MEI 00-391], but also in relation to (a) the management of Pemex and (b) Government strategy vis-à-vis OPEC. **3**
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- FRI, JAN 28** **LPG panic buying in Mexico**
- File **393** Reviews the facts that led to LPG shortages in Mexico in the last weeks of 1999 and Pemex reaction to the crisis. **4**
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- TUE, FEB 1** **Mexican industry's electric power strategy**
- File **394** Discussion of how the security of energy supplies to Mexican industry is undermined by the monopolistic positions of CFE and Pemex in power and natural gas, respectively. **5**
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MEXICO ENERGY MEXICO ENERGY INTELLIGENCE™ (ISSN 2380-6400) is a digital publication based in Houston since 1996 and edited by market analyst and historian George Baker, Ph.D. We synthesize business journalism and academic scholarship, analyzing law, regulation, policy, and institutional governance in Mexico's energy sector *from the perspective of regulated market solutions*. Subscribers are energy companies, regulators, trade associations, law firms and university libraries. Reports are distributed principally by paid subscription.

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THU, FEB 24	Inventory of sedimentary formations by hydrocarbon basin	
File	399	This report provides a tabulation of Mexico's petroleum producing formations, by basin. This report provides tables on Mexico's petroleum-producing formations. A geological formation is a stretch of rock long enough to be mapped with properties that are associated with a common depositional history and environment. A knowledge of Mexico's real oil and gas potential therefore will not be provided by Pemex or the Government, as such an estimate would require factoring in the production efficiencies of private sector producers, an intellectual exercise that today is off-limits.
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WED, MAR 22

Resignation of Adrián Lajous from Pemex (Part 4)

File 403
Pages 2
Charts 1

Discusses the different views in Mexican energy circles, including Pemex, about the resignation of Adrian Lajous as head of Pemex.

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THU, MAR 23

Liberalization of the Mexican media; George Baker on radio program

File 405
Pages 1
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Interview of George Baker on Radio ACIR in Mexico City about energy issues for the next presidential term. The question of the interview was about the energy agenda for the next president of Mexico. Baker, speaking in Spanish, made four points. Here is the first: 1) The next president will need to inform himself about the realities of the oil, gas, power and petrochemical industries in Mexico, as the information that the Government currently receives from PEMEX and CFE is inadequate to reach independent assessments of policy options.

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File 404
Pages 3
Charts 0

In the Mexican political context, it is more important to build scenarios of the present than it is to build ones for past or future events. Field interviews in March 2000 illustrate three distinct scenarios of the presidential election process.

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FRI, MAR 24

Problems of financial closing in energy projects in Mexico

File 402
Pages 2
Charts 0
Updated 3/26/2003

This report briefly discusses problems associated with the financing of energy projects in Mexico, especially those of the CFE and IPP projects. The potential adverse effect of the April 25, 2002 ruling by the Supreme Court is noted. Conclusions itemize issues that developers must address.

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MON, MAR 27

Pemex administration under new CEO Rogelio Montemayor

File 406
Pages 1
Charts 0

Discusses the possible upcoming changes of key personnel in Pemex under the tenure of Rogelio Montemayor. Also reviews the role of the Oil Union in the forthcoming presidential elections.

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TUE, MAR 28

Pemex Gas's natural gas pipeline system map set for customers

File 407
Pages 2
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Pemex's SICORI is preparing maps with Pemex Gas infrastructure, including pipelines.

18

TUE, APR 4

Mexican Academy for Energy Law (meeting of Mar. 30)

File 409
Pages 1
Charts 0

Report of inaugural meeting of the Mexican Academy for Energy Law (AMDE). A turning point in the evolution of Mexican energy policy took place on March 30 with the initial meeting of the Mexican Academy for Energy Law. The meeting, organized by energy lawyer Nicolás Borda, took place at the elite Club de Industriales in the upscale Polanco neighborhood of Mexico City. About 150 people, mainly from industry, law and government, were in attendance. The press, however, was not invited.

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WED, APR 5

Two Pemex CEO resignations: Díaz Serrano & Lajous

File **410**
Pages 2
Charts 0

A comparison of the management performance of 2 Pemex CEOs, Jorge Díaz Serrano and Adrián Lajous [20](#)

THU, APR 6

SICORI cartographic services

File **408**
Pages 1
Charts 0

This reports comments on the services provided since 1992 by Pemex's cartographical unit, SICORI (Sistema CORporativo de Información Cartográfica), that is part of Pemex Corporate offices. The uses and limitations of the pipeline information obtained from SICORI maps are discussed. [21](#)

THU, APR 13

Luis Téllez briefing in Houston (part 2). Political agenda

File **413**
Pages 1
Charts 0

Review and critique of the off-the-record comments of Energy Secretary Téllez at Rice University to a largely industry audience. The report asks about the underlying agenda of the event, which took place less than three months before the July 2000 presidential elections. [22](#)

File **412**
Pages 1
Charts 0

Initial report of a behind-doors address by Energy Secretary Luis Téllez at Rice University to an industry audience. Topics included Mexico's negotiations with OPEC regarding oil cuts and prices. [23](#)

SAT, APR 15

LPG market and infrastructure (1999 data)

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Pages 6
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Analysis of LPG production, market data and infrastructure. [24](#)

MON, APR 17

Unpublished history of the 1938 oil expropriation in Mexico?

File **414**
Pages 1
Charts 0

Reflections on the unpublished history of U.S. involvement in the Iranian Revolution of 1953 and speculates about a possible parallel history in the Mexican Oil Expropriation of 1938. [25](#)

FRI, APR 28

Presidential TV debates in Mexico, April 26, 2000

File **416**
Pages 1
Charts 0

A report and commentary on the first televised debate between the three principal candidates, Vicente Fox, Cuauhtémoc Cárdenas and Francisco Labastida. [26](#)

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MON, MAY 1

Oil and gas output in 1999, by basin and selected fields

File **417**
Pages 1
Charts 0

Database output of Pemex's data for some 30 fields for oil and gas production in 1999.

[27](#)

TUE, MAY 9

Vicente Fox & Mexican Oil: Pemex to be privatized under PAN?

File **419**
Pages 4
Charts 0

Discussion of the controversial remarks of Fox in 1996 to the effect that under PAN there would be dramatic changes in Pemex and the oil sector.

[28](#)

WED, MAY 10

Evaluation of Mexico's energy sector and MEI reporting, 1996-1999

File **411**
Pages 6
Charts 3
Updated 1/2/2003

Review of principal developments in the Mexican energy sector since 1996 noting in parallel the changes that have taken place in energy sector reporting by MEI as one of the sources of data and analysis available to Mexican and international companies and government organizations.

[29](#)

THU, MAY 11

Y2K elections (Part. 7). Attack ads against Fox

File **420**
Pages 3
Charts 1

Recently, there have been full-page attack ads in the Mexico City press against Fox. In the 2000 elections Cárdenas is still on the campaign trail, but the tables have turned considerably: It is as if Cárdenas is collaborating with the PRI to discredit Vicente Fox. One of the strategies (as noted in MEI 419) is to try to disassociate Fox from the mainstream of his own political party..

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THU, MAY 18

Pemex natural gas pricing, by marketing region

File **418**
Pages 15
Charts 3
Updated 3/24/2006

This report examines the logic of traditional bundled prices, using original Pemex data of June 1998 for illustration. There are some two dozen pricing regions or sectors, a few of which, like Monterrey, have subsectors (Monterrey and Monclova, in this instance). The report includes database output of bundled prices of natural gas in Pemex's principal markets, noting differences for each class of service (e.g., firm annual, firm monthly, interruptible).

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MON, MAY 29

Y2K elections (Part. 8). TV debate May 26

File **421**
Pages 3
Charts 0

Report of the second televised presidential debate in Mexico which took place following an outburst of protest by PAN candidate Vicente Fox about the scheduling of the event. Each candidate was given 3 minutes to speak to a topic, then 4 1-minute opportunities in a freestyle discussion of the topic. The topics were singularly Mexican in tone and flavor: impunity, corruption, social equality, education and the like. There were no substantive topics like energy policy, "narcodemocracia," the place of Mexico in the world economy or the state of U.S.-Mexico relations.

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TUE, MAY 30

Notes for Pemex's 10 year plan, 2001-2010

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Pages 21
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A Pemex-centric view of markets and Mexican governmental and regulatory agencies.

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THU, JUN 8

Mexican gasoline price trends and issues, 1997-99.

File **424**
Pages 12
Charts 5

Analysis of recent trends in gasoline prices in Mexico, noting movements relative to producer price index.

[34](#)

MON, JUN 12

III Congress of Mexican Assoc. of Energy Economists May 25-26

File **425**
Pages 12
Charts 0

Review of 2-day conference at IMP headquarters on energy technology and policy. The three broad themes of the conference were energy technology, energy policy and energy markets. Speakers on policy issues consistently echoed official perspectives; little room on the program was set aside for alternative views of the proposed restructuring of electric power, for example.

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TUE, JUN 13

Northern Baja Gas Pipeline Consortium

File **426**
Pages 1
Charts 0

Comments on the announcement by Sempra Energy to build a natural gas pipeline across northern Baja California, thereby carrying out a physical bypass of its own pipelines system in Southern California.

[36](#)

WED, JUN 14

Pemex's Strategic Gas Program (PEG). Attached article re Macuspana Basin.

File **423**
Pages 9
Charts 6

Article by Fabio Barbosa on Pemex's strategic gas program, translated by James L. Wilson.

[37](#)

THU, JUN 15

Upstream outlook, 2000-2002

File **428**
Pages 1
Charts 0

Reviews the upstream policy agenda for the next government. With the change of government scheduled for Dec. 1, 2000, the eternal questions reappear: (1) Will there be a spontaneous change of heart about upstream policy?, (2) Is there anything to be done in the next 12 months to facilitate the implementation of any actual change of heart regarding the upstream, midstream or downstream? While the answer to the first question is a qualified "no," the answer to the second is a qualified "yes."

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File	432	Asks if Mexican Government has bulletproofed itself against national and international reaction to a perceived electoral fraud by the PRI. The surprising turn on election night was the TV appearance of President Ernesto Zedillo around 11 p.m.: The next president of Mexico, he said, will be Vicente Fox. The announcement was stunning news for Mexicans who believed that the PRI would never peacefully give up office--even if defeated at the polls (which is the reading that most observers give to the controversial elections of July 6, 1988).	43
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Initial reactions to Fox Administration

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WED, DEC 20

Estimation of Pemex hydrocarbon production, by basin

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THU, DEC 21

Competition in Mexican lubricants market

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WED, DEC 27

Crisis in natural gas pricing in Mexico

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A review of the history and current developments related to the pricing of natural gas in Mexico. The history of the effort to link natural gas prices in Mexico to those of a benchmark in the United States is only partially known. One version is that the idea began with American companies, who, during the negotiations in 1991-92 that eventually led to NAFTA, argued that they wanted protection against an uncertain gas pricing policy of Pemex. In 1995, the CRE, headed by Héctor Olea, approached former mentors at Rice and asked for an economic analysis of natural gas pricing in Mexico. **77**

THU, DEC 28

Electric power market and CFE infrastructure in Baja California

File **458**
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A review of CFE generation infrastructure and trends in Baja California power market. **78**

FRI, DEC 29

U.S.-Mexico relations, 1995 and 2001

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A review of the Clinton "Rescue Package" of 1995, making a comparison with current developments in U.S.-Mexico relations. **79**

SAT, DEC 30

Year-end wrap-up for 2000

File **470**
Pages 10
Charts 0

This report notes high points in energy policy, markets and staffing in 2000, including three changes of directors general at Pemex. **80**